

**FORM BD  
UNIFORM APPLICATION FOR BROKER-DEALER REGISTRATION**

Primary Business Name: **INTEGRAL SECURITIES, INC.** BD Number: **31742**

**BD - AMENDMENT**  
**02/11/2004**

**BD - APPLICANT INFORMATION**

OMB Number .....3235-0012

Expires.....August 31, 2004

Estimated average burden hours per:

Response.....2.75

Amendment.....0.33

**WARNING:** Failure to keep this form current and to file accurate supplementary information on a timely basis, or the failure to keep accurate books and records or otherwise to comply with the provisions of law applying to the conduct of business as a broker-dealer would violate the Federal securities laws and the laws of the *jurisdictions* and may result in disciplinary, administrative, injunctive or criminal action.

**INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACTS MAY CONSTITUTE CRIMINAL VIOLATIONS.**

APPLICATION  AMENDMENT

1. Exact name, principal business address, mailing address, if different, and telephone number of *applicant*:

A. Full name of *applicant* (if sole proprietor, state last, first and middle name):

INTEGRAL SECURITIES, INC.

B. IRS Empl. Ident. No.:

75-3135736

C. (1) Name under which broker-dealer business primarily is conducted, if different from Item 1A.

INTEGRAL SECURITIES, INC.

(2) List on Schedule D, Page 1, Section I, Other Business Names any other name by which the firm conducts business and where it is used.

D. If this filing makes a name change on behalf of the *applicant*, enter the new name and specify whether the name change is of the

*applicant* name (1A) or  business name (1C):

Please check above.

E. Firm main address: (Do not use a P.O. Box)

Number and Street 1:

747 THIRD AVENUE, 25TH FLOOR

Number and Street 2:

City:

NEW YORK

State:

New York

Country:

UNITED STATES

Zip/Postal Code:

10017

Branch offices or other business locations must be reported on Schedule E, Branch Offices.

F. Mailing Address, if different:

Number and Street 1:

747 THIRD AVENUE, 25TH FLOOR

Number and Street 2:

City:

NEW YORK

State:

New York

Country:

UNITED STATES

Zip/Postal Code:

10017

G. Business Telephone Number:

212 702-8805

H. Contact Employee:

Name:

OWEN C HERNANDEZ

Title:

REGISTERED PRINCIPLE

Telephone Number:

212 702-8805

**BD - EXECUTION**

**EXECUTION:**

For the purposes of complying with the laws of the State(s) designated in Item 2 relating to either the offer or sale of securities or commodities, the undersigned and *applicant* hereby certify that the *applicant* is in compliance with applicable state surety bonding requirements and irrevocably appoint the administrator of each of those State(s) or such other person designated by law, and the successors in such office, attorney for the *applicant* in said State(s), upon whom may be served any notice, process, or pleading in any action or proceeding against the *applicant* arising out of or in connection with the offer or sale of securities or commodities, or out of the violation or alleged violation of the laws of those State(s),

- (2) found the applicant or a control affiliate to have been involved in a violation of its regulations or statutes?  YES  NO
- (3) found the applicant or a control affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?  YES  NO
- (4) entered an order against the applicant or a control affiliate in connection with an investment-related activity?  YES  NO
- (5) imposed a civil money penalty on the applicant or a control affiliate, or ordered the applicant or a control affiliate to cease and desist from any activity?  YES  NO
- D. Has any other federal regulatory agency, any state regulatory agency, or foreign financial regulatory authority:
  - (1) ever found the applicant or a control affiliate to have made a false statement or omission or been dishonest, unfair, or unethical?  YES  NO
  - (2) ever found the applicant or a control affiliate to have been involved in a violation of investment-related regulations or statutes?  YES  NO
  - (3) ever found the applicant or a control affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?  YES  NO
  - (4) in the past ten years, entered an order against the applicant or a control affiliate in connection with an investment-related activity?  YES  NO
  - (5) ever denied, suspended, or revoked the applicant's or a control affiliate's registration or license or otherwise, by order, prevented it from associating with an investment-related business or restricted its activities?  YES  NO
- E. Has any self-regulatory organization or commodities exchange ever:
  - (1) found the applicant or a control affiliate to have made a false statement or omission?  YES  NO
  - (2) found the applicant or a control affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the U.S. Securities and Exchange Commission)?  YES  NO
  - (3) found the applicant or a control affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?  YES  NO
  - (4) disciplined the applicant or a control affiliate by expelling or suspending it from membership, barring or suspending its association with other members, or otherwise restricting its activities?  YES  NO
- F. Has the applicant's or a control affiliate's authorization to act as an attorney, accountant, or federal contractor ever been revoked or suspended?  YES  NO
- G. Is the applicant or a control affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of 11C, D, or E?  YES  NO

**CIVIL JUDICIAL ACTION DISCLOSURE**

- H. (1) Has any domestic or foreign court:
 

	YES	NO
(a) in the past ten years, enjoined the applicant or a control affiliate in connection with any investment-related activity?	<input type="radio"/>	<input checked="" type="radio"/>
(b) ever found that the applicant or a control affiliate was involved in a violation of investment-related statutes or regulations?	<input type="radio"/>	<input checked="" type="radio"/>
(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against the applicant or control affiliate by a state or foreign financial regulatory authority?	<input type="radio"/>	<input checked="" type="radio"/>
- (2) Is the applicant or a control affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of 11H(1)?  YES  NO

**FINANCIAL DISCLOSURE**

- I. In the past ten years has the applicant or a control affiliate of the applicant ever been a securities firm or a control affiliate of a securities firm that:
 

	YES	NO
(1) has been the subject of a bankruptcy petition?	<input type="radio"/>	<input checked="" type="radio"/>
(2) has had a trustee appointed or a direct payment procedure initiated under the Securities Investor Protection Act?	<input type="radio"/>	<input checked="" type="radio"/>
- J. Has a bonding company ever denied, paid out on, or revoked a bond for the applicant?  YES  NO
- K. Does the applicant have any unsatisfied judgments or liens against it?  YES  NO

**BD - TYPES OF BUSINESS**

12. Check types of business engaged in (or to be engaged in, if not yet active) by applicant. Do not check any category